

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

In re:

PG&E Corporation and Chapter 11
Pacific Gas and Electric Company, Case No. 19-30088 (DM) (Jointly Administered)
Debtors.

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Banc of America Credit Products, Inc.

Name and Address where notices to transferee should be sent:

Banc of America Credit Products, Inc.
c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, New York 10036
Attention: Ante Jakic
Telephone: 646.855.7450
Email: Ante.Jakic@bofa.com

Name of Transferor

Catholic Mutual Group

c/o Tad S. Shapiro, Esq.
Shapiro, Galvan, Shapiro & Moran
P.O. Box 5589
Santa Rosa, CA 95402
Email: tad@shapirogalvinlaw.com

Proof of Claim Number: 97600

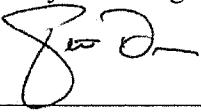
Debtor: Pacific Gas and Electric Company and PG&E Corporation (subrogation claim)

Claim Amount: \$44,500,000.00

Date Claim Filed: March 9, 2020

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 3-12-2020
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DB1/ 112928790.1

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Pacific Gas & Electric Company ("Debtor")
In re PG&E Corporation, In re Pacific Gas & Electric Company,
Case No. 19-30088-DM (Jointly Administered)

Claim Number: 97600

Claim Amount: \$44,500,000

Catholic Mutual Group, its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred and assigned to:

Banc of America Credit Products, Inc.
c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, New York 10036
Attention: Ante Jakic
Telephone: (646) 855-7450
Email: Ante.Jakic@bamll.com

its successors and assigns ("Transferee") all rights, title and interest in and to the claim of Transferor against the above-referenced Debtor arising in connection with losses paid under certain insurance policies as set forth in the attached schedule (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 11, 2020.

Catholic Mutual Group

By:

Name: John Gusk
Title: VP Claims

Banc of America Credit Products Inc.

By:

Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

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Attn: Clerk of the Court

AND TO: Pacific Gas & Electric Company ("Debtor")
In re PG&E Corporation, In re Pacific Gas & Electric Company,
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Catholic Mutual Group

By: _____

Name: _____
Title: _____

Banc of America Credit Products Inc.

By: _____

Name: Seth Denson
Title: Director

DB1/ 110564340.5